

**National Stock Exchange Of India Limited**

Ref: NSE/LIST/30687

April 19, 2022

The Company Secretary  
Mahamaya Steel Industries Limited  
B/8-9, Sector-C,  
Urla Industrial Area,  
Urla, Sarora,  
Raipur-493221.

**Kind Attn: Ms. Jaswinder Kaur Mission**

Dear Madam,

**Sub: In - Principle approval for listing of 1664000 Equity shares of Rs. 10/- each allotted on preferential basis.**

We are in receipt of your application for in-principle approval for listing of 1664000 Equity shares of Rs. 10/- each allotted on Preferential basis bearing distinctive numbers from 14776001 to 16440000.

We have perused the listing application and the related documents/details submitted by you for listing of the above shares.

We are pleased to grant the in-principle approval for listing of the above shares on the Exchange. The said shares would be listed and admitted to dealings on the Exchange on receipt of the following confirmation from the depositories i.e. NSDL/CDSL for credit of beneficiaries' accounts.

Yours faithfully,  
For National Stock Exchange of India Limited

Jiten Patel  
Manager

Cc:

National Securities Depository Limited  
4th Floor, Trade World  
Kamala Mills Compound  
Senapati Bapat Marg  
Lower Parel, Mumbai 400 013.

Central Depository Services Limited  
Marathon Futurex, A-Wing, 25th  
floor, N M Joshi Marg, Lower Parel,  
Mumbai – 400 013

P.S. Checklist of all the further issues is available on website of the exchange at the following URL: <https://www.nseindia.com/companies-listing/raising-capital-further-issues-main-sme-checklist>