

April 28, 2022

LOD/PREF/VJ/FIP/2158/2022-23

“E-Letter”

The Company Secretary
MAHAMAYA STEEL INDUSTRIES LTD.
B - 8 / 9, Sector C, Sarora, Urla Industrial Area,
Sarora, Raipur, Chhattisgarh, 493221

Dear Sir/Madam,

Re: Listing of 16,64,000 equity shares of Rs. 10/- each issued at a premium of Rs. 77/- bearing distinctive numbers from 14776001 to 16440000 issued to Promoters on a preferential basis.

We acknowledge the receipt of your letter about the captioned matter, together with the enclosures and would advise that the Exchange is pleased to grant Listing approval to the listing application made by the company seeking permission for its aforesaid shares to be dealt in on the Exchange.

The Company should ensure compliance with the provisions of Regulation 167 of SEBI (ICDR) Regulations and as specified by SEBI from time to time.

Please note that trading approval in the above mentioned shares will be granted only after the company files with the Exchange:

- Listing approval from the National Stock Exchange of India Ltd. (if applicable) and
- Confirmation letters from NSDL/CDSL about crediting the above mentioned shares to the respective beneficiary accounts/admitting the capital to the depository system. You are requested to file all such approvals together.
- Confirmation letters from NSDL/CDSL about lock-in of pre-preferential holding(if applicable)
- Certificate from Statutory Auditor of the company confirming compliance with Schedule XIX of SEBI (ICDR) Regulations and as specified by SEBI from time to time and specifically regarding the payment of penal interest to the allottees, where applicable.

In addition to above, the company should note that as per Schedule XIX of ICDR Regulations and as specified by SEBI vide SEBI circular no. SEBI/HO/CFD/DIL2/CIR/P/2019/94 dated August 19, 2019, “Listed entities shall make an application for trading approval to the stock exchange/s within seven working days from the date of grant of listing approval by the stock exchange/s” along with the documents specified by stock exchange/s from time to time. Any Non-compliance with the above requirement will attract fine as mentioned in SEBI circular no. SEBI/HO/CFD/DIL2/CIR/P/2019/94 dated August 19, 2019.

Yours faithfully,

Sd/-
Sabah Vaze
Manager

c.c.: Central Depository Services (India) Ltd.,
Trade World, Kamala Mill Compound,
Lower Parel, Mumbai- 400 013.

National Securities Depository Ltd.,
Marathon Futurex, A-Wing, 25th Floor,
NM Joshi Marg, Lower Parel, Mumbai-400 013.