

MAHAMAYA STEEL INDUSTRIES LIMITED

CIN:- L27107CT1988PLC004607

Registered Office:-B 8 & 9, Sector - C, Urla Industrial Area, Urla,

Raipur - 493221, Chhattisgarh

Phone No:-0771-4910058

Website:-www.mahamayagroup.in Email Id:-cs@mahamayagroup.in

Form PAS-5

(Section 42(7) and Rule 14(3) of Companies (Prospectus and Allotment of Securities) Rules, 2014)

Record of a private placement offer to be kept by the company

Name of the Company	Mahamaya Steel Industries Limited
Registered office of the Company	B/8-9, Sector-C, Urla Industrial Area, Urla, Raipur - 493221 Chhattisgarh
CIN	L27107CT1988PLC004607

DETAILS OF PRIVATE PLACEMENT OFFER:

Date when approval of the relevant authority (board or the shareholders, as the case may be) obtained for the current Private Placement Offer Letter:

Date of Passing of Board Resolution	15th February,2022
Date of Passing of Shareholders Resolution	19th March,2022
Amount of the Offer:	The Company intends to raise Rs. 14,47,68,000/- (Rupees Fourteen Crores Forty seven Lakhs and Sixty eight thousand Only by issuing up to 16,64,000 (Twelve Lakhs) Equity Shares of Rs. 87/- each to the Promoter Group Entity for Cash
Date of circulation of private placement offer letter	19.03.2022



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Following details (in a tabulate statement) of the persons to whom private placement
Offer letter has been circulated

Sr. No.	Name	Father's Name / Husband's Name	Complete Address	Email -ID	Phone No.
1.	ADEPT IT SOLUTIONS PRIVATE LIMITED	N.A	Chamber NO.- 2,2nd Floor, Mahamaya Tower, In Front of Anupam Garden , Near HDFC Bank, G.E Road, RaipurCT492001	adeptitsolutions12@gmail.com	9981958000
2.	JSR Networks Private Limited	N.A	Chamber NO.3,2nd FLOOR, Mahamaya Tower, In Front of Anupam Garden, Near HDFC BANK, G.E ROAD, Raipur, Chhattisgarh - 492001	jsrnetworks12@gmail.com	9981944000

For MAHAMAYA STEEL INDUSTRIES LTD


RAJESH AGRAWAL
Managing Director
DIN: 00806417

