



MAHAMAYA STEEL INDUSTRIES LIMITED

CIN : L27107CT1988PLC004607



IS 2062:2011

ISO 9001:2015

REGD. OFFICE & WORKS :
B/8-9, Sector-C, Sarora,
Urla Industrial Complex,
Raipur-493 221 Chhattisgarh



Phone : 0771 4910058
091099 88271

E-mail : marketing@mahamayagroup.in
Website : www.mahamayagroup.in

Ref: MSIL/2021-22/

Date: 15th February, 2022

The Secretary, Listing Department
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400 001
Maharashtra, India
Scrip Code: 513554

The Manager
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot No. C/1
G Block, Bandra-Kurla Complex, Bandra (E)
Mumbai – 400 001
Maharashtra, India
Symbol: MAHASTEEL

Dear Sir/ Madam,

Subject: -Outcome of Board Meeting held on Tuesday the 15th February, 2022.

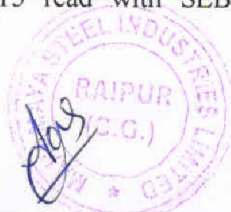
Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that the Board of Directors of the Company at its meeting held today i.e. on Tuesday 15th February, 2022 have subject to the approval of the Shareholders and relevant statutory authorities approved the following items:

To issue and allot, in one or more tranches, up to 16,64,000 (Sixteen Lakhs Sixty-Four Thousand Only) fully paid-up Equity Shares of Rs. 10/- each at a price determined in accordance with the pricing formula prescribed under Chapter V of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 for cash to the proposed allottees under Promoter category.

Convene the Extra Ordinary General Meeting of the Company on Saturday, 19th March, 2022 and approve the Notice of the same.

Appointed CS Nitesh Jain Practicing Company Secretary as the Scrutinizer for the Extra Ordinary General Meeting and E-voting.

We are enclosing herewith the information required pursuant to Regulation 30 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 read with SEBI Circular number CIR/CFD/CMD/4/2015 dated 9th September, 2015 as **Annexure-A**



APPROVED SUPPLIER OF : BSP, BHEL, DGS&D, DMRC, SAIL, RIL, NTPC, GEB, RPO, GON, GHG, GAIL, EIL
MANUFACTURERS : JOIST, CHANNEL, ANGEL, FLAT, ROUND, CROSSING SLEEPER BAR, BLOOM, BILLET etc.

The meeting was commenced at 12.00 Noon and concluded at 2.00 pm

Kindly take the same on your records.

Thanking You,

Yours Truly,

For Mahamaya Steel Industries Limited


Jaswinder Kaur Mission
Company Secretary & Compliance Officer



Encl:- As Above

No.	Description	Remarks
1	Type of Issue	
2	Type of Security	
3	Amount/Percentage of Securities Issued	
4	Name of the Issuance	
5	Particulars of the Issuance	
6	Balance of Securities	



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Annexure A

Disclosure pursuant to SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015 read with SEBI circular no. CIR/CFD/CMD/4/2015 dated September 09, 2015;

Sr.	Particulars	Information
1	Type of Security	Equity Shares -
2	Type of Issuance	Preferential Allotment
3	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	Issue and allotment of 16,64,000 (Sixteen Lakhs Sixty-Four Thousand Only) fully paid-up Equity Shares of Rs.10/-each for cash at a price which shall not be less than the minimum specified price as per the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 to the proposed allottees under Promoter category
4	In case of preferential issue, the listed entity shall disclose the following additional details:	
i.	Name of the Investors	1. Adept IT Solutions Private Limited – 8,14,000 Equity shares of Rs. 10/- each 2. JSR Networks Private Limited – 8,50,000 Equity Shares of Rs. 10/- each
ii.	post allotment of securities - outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors;	Not Applicable
iii.	in case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument	Not Applicable

