

NITESH JAIN

COMPANY SECRETARY

A-1305, Shanti Residency, Pachpedi Naka, Raipur (C.G.) 492001

Email: niteshjain07@gmail.com, Contact: 9770750788

TO WHOMSOEVER IT MAY CONCERN

I, Nitesh Jain, Practicing Company Secretary, have verified the relevant records and documents of **Mahamaya Steel Industries Limited**, ("the Company") having its registered office at B – 8 & 9, Sector C, Urla Industrial Area, Sarora, Raipur, Chhattisgarh - 493221 with respect to the proposed preferential issue by the Company for issue and allotment of 16,64,000 Equity shares of Rs. 10/- each to the Promoters, for cash at a price of Rs. 87/- per share, on a preferential basis as per SEBI (ICDR) Regulations, 2018. We certify that the said preferential issue of the securities is being made in strict compliance with the provisions of SEBI (ICDR) Regulations, 2018 and the amendments, thereof, pertaining to conditions of preferential issue.

This certificate has been issued at the specific request of the company for the purpose of being placed before the general meeting of the shareholders solely in compliance to the requirements of Para 163(2) of the SEBI (ICDR) Regulations, 2018.

The certificate is issued on the request of Mahamaya Steel Industries Limited for onward submission to BSE Limited and National Stock Exchange of India Limited (NSE). This certificate should not be used for any other purpose without our consent in writing.



Nitesh Jain
NITESH JAIN
PRACTICING COMPANY SECRETARY
M.NO. 8216, C.P.NO. 9273
UDIN :- F008216C002631694

PLACE:- RAIPUR
DATE :- 18.02.2022