

Introductory sub-table (I)(a)

| | |
|---|-------------------------------|
| Name of the Company: | MAHAMAYA STEEL INDUSTRIES LTD |
| Scrip Code, Name of the scrip, class of security: | 513554 |
| Quarter ended: | 30/09/2013 |

| Partly paid-up shares:- | No. of partly paid-up shares | As a % of total no. of partly paid-up shares | As a % of total no. of shares of the company |
|---------------------------------|------------------------------|--|--|
| Held by promoter/promoter group | 0 | NIL | 0 |
| Held by public | 0 | NIL | 0 |
| Total - D | NIL | NIL | NIL |

| Outstanding convertible securities:- | No. of outstanding securities | As a % of total no. of outstanding convertible securities | As a % of total no. of shares of the company, assuming full conversion of the convertible securities |
|--------------------------------------|-------------------------------|---|--|
| Held by promoter/promoter group | 0 | NIL | NIL |
| Held by public | 0 | NIL | NIL |
| Total - E | NIL | NIL | NIL |

| Warrants:- | No. of warrants | As a % of total no. of warrants | As a % of total no. of shares of the company, assuming full conversion of warrants |
|---------------------------------|-----------------|---------------------------------|--|
| Held by promoter/promoter group | 0 | NIL | NIL |
| Held by public | 0 | NIL | NIL |
| Total - F | NIL | NIL | NIL |

| | |
|---|----------|
| Total paid-up capital of the company, assuming full conversion of warrants and convertible securities | 13570400 |
|---|----------|



Statement Showing Shareholding Pattern

AS ON 30.09.2013

| Category code | Category of Shareholder | Number of Shareholders | Total number of shares | Table (I)(a) | | Total shareholding as a percentage of total number of shares | | Shares Pledged or otherwise encumbered | As a percentage |
|---------------|--|------------------------|------------------------|--|--|--|----------------------------|--|-----------------|
| | | | | Number of shares held in dematerialized form | Number of shares held in physical form | As a percentage of (A+B) ¹ | As a percentage of (A+B+C) | | |
| (A) | Shareholding of Promoter and Promoter Group ² | | | | | | | | |
| 1 | Indian | | | | | | | | |
| (a) | Individuals/ Hindu Undivided Family | 13 | 6777823 | 6777823 | | 49.95 | 49.95 | 0 | |
| (b) | Central Government/ State Government(s) | 0 | 0 | 0 | | 0.00 | 0.00 | 0 | |
| (c) | Bodies Corporate | 4 | 2883047 | 2883047 | | 21.25 | 21.25 | 0 | |
| (d) | Financial Institutions/ Banks | 0 | 0 | 0 | | 0.00 | 0.00 | 0 | |
| (e) | Any Others/(Specify) | 0 | 0 | 0 | | 0.00 | 0.00 | 0 | |
| (e-i) | Other Individuals | 0 | 0 | 0 | | 0.00 | 0.00 | 0 | |
| (e-ii) | Mutual Fund | 0 | 0 | 0 | | 0.00 | 0.00 | 0 | |
| (e-iii) | Body Corp in Concert | 0 | 0 | 0 | | 0.00 | 0.00 | 0 | |
| (e-iv) | Non Government Institutions | 0 | 0 | 0 | | 0.00 | 0.00 | 0 | |
| | Sub Total(A)(1) | 17 | 9660870 | 9660870 | | 71.19 | 71.19 | 0 | 0.00 |
| 2 | Foreign | | | | | | | | |
| a | Individuals (Non-Residents Individuals/ Foreign Individuals) | 0 | 0 | 0 | | 0.00 | 0.00 | 0 | |
| b | Bodies Corporate | 0 | 0 | 0 | | 0.00 | 0.00 | 0 | |
| c | Institutions | 0 | 0 | 0 | | 0.00 | 0.00 | 0 | |
| d | Any Others/(Specify) | 0 | 0 | 0 | | 0.00 | 0.00 | 0 | |
| | Sub Total(A)(2) | 0 | 0 | 0 | | 0.00 | 0.00 | 0 | |
| | Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2) | 17 | 9660870 | 9660870 | | 71.19 | 71.19 | 0 | 0.00 |
| (B) | Public shareholding | | | | | | | | |
| 1 | Institutions | | | | | | | | |
| (a) | Mutual Funds/ UFI | 0 | 0 | 0 | | 0.00 | 0.00 | 0 | |
| (b) | Financial Institutions/ Banks | 1 | 100 | 0 | | 0.00 | 0.00 | 0 | |
| (c) | Central Government/ State Government(s) | 0 | 0 | 0 | | 0.00 | 0.00 | 0 | |
| (d) | Venture Capital Funds | 0 | 0 | 0 | | 0.00 | 0.00 | 0 | |
| (e) | Insurance Companies | 0 | 0 | 0 | | 0.00 | 0.00 | 0 | |
| (f) | Foreign Institutional Investors | 0 | 0 | 0 | | 0.00 | 0.00 | 0 | |
| (g) | Foreign Venture Capital Investors | 0 | 0 | 0 | | 0.00 | 0.00 | 0 | |
| (h) | Any Other (specify) | 0 | 0 | 0 | | 0.00 | 0.00 | 0 | |
| | Sub-Total (B)(1) | 1 | 100 | 0 | | 0.00 | 0.00 | 0 | 0.00 |

For, Mahamaya Steel Industries Limited

22/2/2014

Director

| | | | | | | | | | | |
|------------|---|-------------|-----------------|-----------------|---------------|---------------|--|----------|--|-------------|
| B 2 | Non-institutions | | | | | | | | | |
| (a) | Bodies Corporate | 89 | 2594938 | 2525938 | 19.12 | 19.12 | | | | |
| (a-i) | Corporate Client Bene | 0 | 0 | 0 | 0.00 | 0.00 | | | | |
| (a-ii) | Corporate client Margin | 0 | 0 | 0 | 0.00 | 0.00 | | | | |
| (a-iii) | Corporate Body (Offer) | 0 | 0 | 0 | 0.00 | 0.00 | | | | |
| (b) | Individuals | | | | 0.00 | 0.00 | | | | |
| I | Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh | 2594 | 1102340 | 222310 | 8.12 | 8.12 | | | | |
| II | ii. Individual shareholders holding nominal share capital in excess of Rs 1 lakh | 8 | 211152 | 178152 | 1.56 | 1.56 | | | | |
| (c) | Any Other (specify) | 0 | 0 | 0 | 0.00 | 0.00 | | | | |
| (c-i) | NRI Individuals (Non Rep) | 0 | 0 | 0 | 0.00 | 0.00 | | | | |
| (c-ii) | OCB | 0 | 0 | 0 | 0.00 | 0.00 | | | | |
| (c-iii) | Foreign Bodies | 0 | 0 | 0 | 0.00 | 0.00 | | | | |
| (c-iv) | NRI (Repatriation) | 1 | 1000 | 1000 | 0.01 | 0.01 | | | | |
| | Sub-Total (B)(2) | 2692 | 3909430 | 2927400 | 28.81 | 28.81 | | | | |
| (B) | Total Public Shareholding (B)= (B)(1)+(B)(2) | 2693 | 3909530 | 2927400 | 28.81 | 28.81 | | | | |
| | TOTAL (A)+(B) | 2710 | 13570400 | 12588270 | 100.00 | 100.00 | | | | |
| (C) | Shares held by Custodians and against which Depository Receipts have been issued | | | | | | | | | |
| (1) | Promoter and Promoter Group | 0 | 0 | 0 | 0.00 | 0.00 | | | | |
| (2) | Public | 0 | 0 | 0 | 0.00 | 0.00 | | | | |
| | GRAND TOTAL (A)+(B)+(C) | 2710 | 13570400 | 12588270 | | 100 | | 0 | | 0.00 |

For, Mahamaya Steel Industries Limited

2122224 20120120

Director

| Sr. No. | Name of the shareholder | Details of Shares held | | | Encumbered shares (*) | | Details of warrants | | | Details of convertible securities | | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|---------|------------------------------------|------------------------|-----------------------------------|----------|-----------------------------------|--|-------------------------|---|---------------------------------------|---|------------------|--|--|
| | | Number of shares held | As a % of grand total (A)+(B)+(C) | No. | As a percentage (V)=(V)/(III)*100 | As a % of grand total (A)+(B)+(C) of sub-clause (I)(a) | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | As a % total number of convertible securities of the same class | (XII) | | |
| 1 | ABHISHEK STEEL INDUSTRIES LTD. | 1349000 | 9.940753 | 0 | 0.00 | 0.000000 | 0 | 0.000000 | 0 | 0.000000 | 9.940753 | | |
| 2 | ADEPT IT SOLUTIONS PRIVATE LIMITED | 636000 | 4.686671 | 0 | 0.00 | 0.000000 | 0 | 0.000000 | 0 | 0.000000 | 4.686671 | | |
| 3 | ANAND AGRAWAL (HUF) | 17300 | 0.127483 | 0 | 0.00 | 0.000000 | 0 | 0.000000 | 0 | 0.000000 | 0.127483 | | |
| 4 | ANAND KUMAR AGRAWAL | 329640 | 2.429110 | 0 | 0.00 | 0.000000 | 0 | 0.000000 | 0 | 0.000000 | 2.429110 | | |
| 5 | ASHA AGRAWAL | 278803 | 2.054494 | 0 | 0.00 | 0.000000 | 0 | 0.000000 | 0 | 0.000000 | 2.054494 | | |
| 6 | DEVI IRON AND POWER PRIVATE LTD. | 298047 | 2.196302 | 0 | 0.00 | 0.000000 | 0 | 0.000000 | 0 | 0.000000 | 2.196302 | | |
| 7 | GULAB BAI AGRAWAL | 1082082 | 7.973840 | 0 | 0.00 | 0.000000 | 0 | 0.000000 | 0 | 0.000000 | 7.973840 | | |
| 8 | JSR NETWORKS PRIVATE LIMITED | 600000 | 4.421388 | 0 | 0.00 | 0.000000 | 0 | 0.000000 | 0 | 0.000000 | 4.421388 | | |
| 9 | NEHA AGRAWAL | 15000 | 0.110535 | 0 | 0.00 | 0.000000 | 0 | 0.000000 | 0 | 0.000000 | 0.110535 | | |
| 10 | NIKITA AGRAWAL | 15000 | 0.110535 | 0 | 0.00 | 0.000000 | 0 | 0.000000 | 0 | 0.000000 | 0.110535 | | |
| 11 | NITIN AGRAWAL | 16000 | 0.117904 | 0 | 0.00 | 0.000000 | 0 | 0.000000 | 0 | 0.000000 | 0.117904 | | |
| 12 | RAJESH AGRAWAL | 899510 | 6.628471 | 0 | 0.00 | 0.000000 | 0 | 0.000000 | 0 | 0.000000 | 6.628471 | | |
| 13 | RAJESH AGRAWAL (HUF) | 400000 | 2.947592 | 0 | 0.00 | 0.000000 | 0 | 0.000000 | 0 | 0.000000 | 2.947592 | | |
| 14 | RAMANAND AGRAWAL | 2139788 | 15.768054 | 0 | 0.00 | 0.000000 | 0 | 0.000000 | 0 | 0.000000 | 15.768054 | | |
| 15 | RAMANAND AGRAWAL (HUF) | 797300 | 5.875287 | 0 | 0.00 | 0.000000 | 0 | 0.000000 | 0 | 0.000000 | 5.875287 | | |
| 16 | RAVI AGRAWAL | 10000 | 0.073690 | 0 | 0.00 | 0.000000 | 0 | 0.000000 | 0 | 0.000000 | 0.073690 | | |
| 17 | REKHA AGRAWAL | 777400 | 5.728645 | 0 | 0.00 | 0.000000 | 0 | 0.000000 | 0 | 0.000000 | 5.728645 | | |
| | Total | 9660870 | 71.190754 | 0 | 0.00 | 0.000000 | 0 | 0.000000 | 0 | 0.000000 | 71.190754 | | |

MAHAMAYA STEEL INDUSTRIES LTD. RAIPUR
 22/11/13

(D)(c)(i) MAHAMAYA STEEL INDUSTRIES LTD
 category "Public" and holding more than 1% of the total number of shares

AS ON 30/09/2013

| Sr. No. | Name of the shareholder | Number of shares held | Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above} | Details of warrants | | Details of convertible | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|---------|-------------------------------|-----------------------|--|-------------------------|---|---------------------------------------|--|--|
| | | | | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class | |
| 1 | MAHALAXMI TECHNOCAST LIMITED | 1764586 | 13.003198 | 0 | 0.000000 | 0 | 0.000000 | 13.003198 |
| 2 | ACESTAR INFOSOLUTIONS PVT LTD | 560000 | 4.126629 | 0 | 0.000000 | 0 | 0.000000 | 4.126629 |
| | Total | 2324586 | 17.129827 | 0 | 0.000000 | 0 | 0.000000 | 17.129827 |



(D)(c)(ii) MAHAMAYA STEEL INDUSTRIES LTD

PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

AS ON 30/09/2013

| Sr. No. | Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them | Number of shares | Shares as a percentage of total number of shares i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above} | Details of warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|---------|---|------------------|---|---------------------|---|---------------------------------------|--|--|
| | | | | Number of warrants | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class | |
| 1 | MAHALAXMI TECHNOCAST LIMITED | 1764586 | 13.003198 | 0 | 0.000000 | 0 | 0.000000 | 13.003198 |
| | Total | 1764586 | 13.003198 | 0 | 0.000000 | 0 | 0.000000 | 13.003198 |


MAHAMAYA STEEL INDUSTRIES LTD.
RAIPUR
21/12/2013

MAHAMAYA STEEL INDUSTRIES LTD

AS ON 30/09/2013

(D)(d) Statement showing details of locked-in shares

| Sr. No. | Name of the shareholder | Number of locked-in shares | Locked-in shares as a (%) percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} | Promoter / Promoter Group / Public |
|---------|------------------------------------|----------------------------|--|------------------------------------|
| 1 | DEVI IRON AND POWER PRIVATE LTD. | 298047 | 2.196302 | Promoter/Promoter Group |
| 2 | ABHISHEK STEEL INDUSTRIES LTD. | 1349000 | 9.940753 | Promoter/Promoter Group |
| 3 | JSR NETWORKS PRIVATE LIMITED | 600000 | 4.421388 | Promoter/Promoter Group |
| 4 | ADEPT IT SOLUTIONS PRIVATE LIMITED | 636000 | 4.686671 | Promoter/Promoter Group |
| 5 | ASHA AGRAWAL | 278803 | 2.054494 | Promoter/Promoter Group |
| 6 | ANAND KUMAR AGRAWAL | 329640 | 2.42911 | Promoter/Promoter Group |
| 7 | NEHA AGRAWAL | 15000 | 0.110535 | Promoter/Promoter Group |
| 8 | NITTIN AGRAWAL | 16000 | 0.117904 | Promoter/Promoter Group |
| 9 | ANAND AGRAWAL (HUF) | 17300 | 0.127483 | Promoter/Promoter Group |
| 10 | NIKITA AGRAWAL | 15000 | 0.110535 | Promoter/Promoter Group |
| 11 | RAVI AGRAWAL | 10000 | 0.07369 | Promoter/Promoter Group |
| 12 | RAMANAND AGRAWAL | 2139788 | 15.768054 | Promoter/Promoter Group |
| 13 | RAJESH AGRAWAL (HUF) | 400000 | 2.947592 | Promoter/Promoter Group |
| 14 | GULAB BAI AGRAWAL | 1082082 | 7.97384 | Promoter/Promoter Group |
| 15 | RAMANAND AGRAWAL (HUF) | 797300 | 5.875287 | Promoter/Promoter Group |
| 16 | RAJESH AGRAWAL | 899510 | 6.628471 | Promoter/Promoter Group |
| 17 | REKHA AGRAWAL | 777400 | 5.728645 | Promoter/Promoter Group |
| | Total | 9660870 | 71.190754 | |



[Handwritten Signature]

MAHAMAYA STEEL INDUSTRIES LTD

(II)(a) Statement showing details of Depository Receipts (DRs)

AS ON 30/09/2013

| Sr. No. | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of outstanding DRs | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|---------|---|---------------------------|---|---|
| 1 | NIL | NIL | NIL | NIL |
| | Total | 0 | 0 | 0 |


 22/9/13

MAHAMAYA STEEL INDUSTRIES LTD

AS ON 30/09/2013

(1D)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares held by 'promoter/promoter group' are in excess of 1% of the total number of shares

| Sr. No. | Name of the DR Holder | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (1D)(a) above} |
|---------|-----------------------|---|---|--|
| 1 | NIL | NIL | NIL | NIL |
| | Total | 0 | 0 | 0 |



21/10/13

21/10/13

| S.No. | Notes |
|-------|-------|
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~~22/10/2022~~ *Lodha*



