Introductory sub-table (I)(a)

| Name of the Company: | | MAHAMAYA STEEL INDUSTRI | IES LTD |
|--------------------------------------|-------------------------------|---|---|
| Scrip Code, Name of the scrip, | | 513554 | |
| class of security: Quarter ended: | | 30/09/2013 | |
| Quarter ended: | | 30/09/2013 | |
| Partly paid-up shares:- | No. of partly paid-up shares | As a % of total no. of partly paid-up shares | As a % of total no. of shares of the company |
| Held by promoter/promoter group | 0 | NIL | 0 |
| Held by public | 0 | NIL | 0 |
| Total - D | NIL | NIL | NIL |
| Outstanding convertible securities:- | No. of outstanding securities | As a % of total no. of outstanding convertible securities | As a % or total no. or shares of the company, assuming full conversion of the convertible securities |
| Held by promoter/promoter group | 0 | NIL | NIL |
| Held by public | 0 | NIL | NIL |
| Total - E | NIL | NIL | NIL |
| Warrants:- | No. of warrants | As a % of total no. of warrants | As a % of total no. of shares of the company, assuming full conversion of warrants |
| Held by promoter/promoter group | 0 | L. AIII | |
| Held by public | 0 | NIL | NIL |
| ield by public | U | NIL | NIL |
| Total - F | NIL | NIL | NIL |

Total paid-up capital of the company, assuming full conversion of warrants and

convertible securities



13570400

| Sub-T | (ii) Any | | | | (e) Insura | (d) Ventu | (c) Centra | | | | (B) Publi | Total Prom | Sub | d Any | | | | a Indiv | 2 Foreign | Sub | (e-iv) Non | | | | | (d) Finar | (c) Bodi | (b) Cent | | 1 Indian | (A) Shareho Group ² | | code Shar | |
|------------------|--------------------------------|-----------------------------|-----------------------------|---------------------------------|---------------------|-----------------------|---|------------------------------|-------------------|--------|---------------------|---|-----------------|---------------------|--------------|------------------|----------------------|---|-----------|-----------------|-----------------------------|----------------------|-------------|-------------------|---------------------|-------------------------------|------------------|---|-------------------------------------|----------|---|----------------------------|--|------------------|
| Sub-Total (B)(1) | Any Other (specify) | Any Other Capital Investors | y Venture Caritel Investors | Foreign Institutional Investors | Insurance Companies | Venture Capital Funds | Central Government/ State Government(s) | Financial Institutions Banks | Mutual Funds/ UTI | itions | Public shareholding | Total Shareholding of Promoter and Promoter Group $(A)=(A)(1)+(A)(2)$ | Sub Total(A)(2) | Any Others(Specify) | Institutions | poules corporate | Foreign Individuals) | Individuals (Non-Residents Individuals) | gn | Sub Total(A)(1) | Non Government Institutions | Body Corp in Concert | Mutual Fund | Other Individuals | Any Others(Specify) | Financial Institutions/ Banks | Bodies Corporate | Central Government/ State Government(s) | Individuals/ Hindu Undivided Family | an | Shareholding of Promoter and Promoter Group ² | | Shareholder | - |
| | 0 | 0 0 | | | 0 | 0 | 0 | - | 0 | | | 17 | 0 | 0 | 0 | C | 0 | | | 17 | 0 | 0 | 0 | 0 | 0 | 0 | 4 | 0 | 13 | | | | Shareholders | |
| 100 | 0 | 0 | 0 | | 0 | 0 | 0 | 100 | 0 | | | 9660870 | 0 | 0 | 0 | 0 | 0 | | | 9660870 | 0 | 0 | 0 | 0 | 0 | 0 | 2883047 | 0 | 6777823 | | | | of shares | 100 |
| | 0 | 0 | 0 | | 0 | 0 | 0 | 0 | 0 | | | 9660870 | 0 | 0 | 0 | 0 | 0 | | | 9660870 | 0 | 0 | 0 | 0 | 0 | 0 | 2883047 | | 6777823 | | | dematerialized form | Number of shares held in | rable (1)(a) |
| | 0.00 | Or. | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | | | 71.19 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | | | 71.19 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 21.25 | 0.00 | 49.95 | | | of(A+B) | - | |
| worked hallet | T Seutsprum teet of parties II | ahama,0.00. | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | | + | 71.19 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | | | 71.19 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 21.25 | 0.00 | 49.95 | | | As a percentage of (A+B+C) | Total shareholding as a percentage of total number of shares | |
| 1623 126 | uusiries Lin | | | | | | | | | | | 0 | 0 | 0 | 0 | 0 | 0 | | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | | | Number of shares | Shares Pledged or otherwise encumbered | AS |
| 0000 | perim | | | | | | | | | | | 0.00 | | | | | z | | | 0.00 | | | Ť | | | | | | | | | As a percentage | ledged or ncumbered | AS ON 30.09.2013 |

| | | (2) | (1) | (C) | | (B) | | (6/14) | (C-III) | (C-II) | (0-1) | (c) | 1 | = | - | (b) | (a-111) | (a-ii) | (a-i) | (a) | В 2 |
|-------------------------|------|--------|-----------------------------|--|---------------|--|------------------|-----------------|----------------|--------|---------------------------|---------------------|---------------------------------------|--|---|-------------|------------------------|-------------------------|-----------------------|------------------|------------------|
| GRAND TOTAL (A)+(B)+(C) | | Public | Promoter and Promoter Group | Shares held by Custodians and against which Depository Receipts have been issued | TOTAL (A)+(B) | Total Public Shareholding (B)= (B)(1)+(B)(2) | Sub-Total (B)(2) | NKI (Kepamanon) | Foreign Bodies | OCB | NRI Individuals (Non Rep) | Any Other (specify) | share capital in excess of Rs. 1 lakh | ii Individual shareholders holding nominal | individuals -i. Individual shareholders holding | Individuals | Corporate Body (Offer) | Corporate client Margin | Corporate Client Bene | Bodies Corporate | Non-institutions |
| 2710 | | 0 | 0 | | 2710 | 2693 | 2692 | 1 | 0 | 0 | 0 | 0 | 00 | 2394 | | | 0 | 0 | 0 | 89 | |
| 13570400 | d | 0 | 0 | | 13570400 | 3909530 | 3909430 | 1000 | 0 | 0 | 0 | 0 | 211152 | 1102340 | | | 0 | 0 | 0 | 2594938 | |
| 12588270 | c | 0 4 | 0 | | 12588270 | 2927400 | 2927400 | 1000 | 0 | 0 | 0 | 0 | 178152 | 222310 | | | 0 | 0 | 0 | 2525938 | |
| | | | | | 100.00 | 28.81 | 28.81 | 0.01 | 0.00 | 0.00 | 0.00 | 0.00 | 1.56 | 8.12 | | 0.00 | 0.00 | 0.00 | 0.00 | 19.12 | |
| 100 | 0.00 | 0.00 | 0.00 | | 100.00 | 28.81 | 28.81 | 0.01 | 0.00 | 0.00 | 0.00 | 0.00 | 1.56 | 8.12 | | 0.00 | 0.00 | 0.00 | 0.00 | 1912 | |
| > | | | | | | | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | | | | | | | |

For, Mahamaya Steel Industries Limited

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(I)(b) MAHAMAYA STEEL INDUSTRIES LTD category "Promoter and Promoter Group"

| | | | | | | , and a second | and | Sec. | securities | underlying shares underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|-----------------------------------|-------------|--|----------------|--------------------|--|----------------------------------|---|---------------------------------------|---|--|
| Z | Shares held | As a % of grand total (A) +(B) +(C) | Z ₀ | As a percentage | As a % of grand total (A)+(B)+(C) of sub-clause (I)(a) | Number of warrants held | * ! . | Number of convertible securities held | As a % total number of convertible securities of the same | |
| (0) (0) | (III) | (VI) | 3 | (VI)=(V)/(III)*100 | (III) | NIII) | (X) | 3 | CIASS | |
| | 1349000 | 9.940753 | 0 | | 0.0 | | 0.000000 | 0 | | |
| | 636000 | 4.686671 | 0 | | | | 0 000000 | 0 0 | | |
| 3 ANAND AGRAWAL (HUF) | 17300 | 0.127483 | 0 | | | | | | | |
| 4 ANAND KUMAR AGRAWAL | 329640 | 2,429110 | 0 | | | | | | | |
| 5 ASHA AGRAWAL | 278803 | 2.054494 | 0 | | | | | | | |
| 6 DEVLIRON AND POWER PRIVATE LTD. | 298047 | 2 196302 | 0 | | | | | | | |
| 7 GULAB BAI AGRAWAL | 1082082 | 7.973840 | 0 | | | | | | | |
| 8 JSR NETWORKS PRIVATE LIMITED | 600000 | 4.421388 | 0 | | | | | 0 | 0.000000 | |
| 9 NEHA AGRAWAL | 15000 | 0.110535 | 0 | | | | | 0 | | |
| 10 NIKITA AGRAWAL | 15000 | 0.110535 | 0 | | | | | 0 | | |
| | 16000 | 0.117904 | 0 | | | | | 0 | | |
| _ | 899510 | 6.628471 | 0 | | 0.000000 | | | 0 | | |
| | 400000 | 2.947592 | 0 | | | 0 | | 0 | 1 | |
| 14 RAMANAND AGRAWAL | 2139788 | 15.768054 | 0 | | | 0 | | 0 | | |
| 15 RAMANAND AGRAWAL (HUF) | 797300 | 5.875287 | 0 | | | 0 | | 0 0 | | |
| 16 RAVI AGRAWAL | 10000 | 0.073690 | 0 | | | 0 | | 0 | T | |
| 17 REKHA AGRAWAL | 777400 | 5.728645 | 0 | | 0.000000 | | | 0 0 | | |
| Total | 9660870 | 71.190754 | 0 | 0.00 | | | | 0 | | |



(I)(c)(i) MAHAMAYA STEEL INDUSTRIES LTD category "Public" and holding more than 1% of the total number of shares

| 17.12982 | 0.000000 | 0 | 0.000000 | 0 | 17.129827 | 2324586 | Total | |
|--|---|--|-------------|-------------------------|--|------------------|-------------------------------|---------|
| 4.12662 | 0.000000 | 0 | 0.000000 | 0 | 4.126629 | 560000 | ACESTAR INFOSOLUTIONS PVT LTD | 2 |
| 13.00319 | 0.000000 | 0 | 0.000000 | 0 | 13.003198 | 1764586 | MAHALAXMI TECHNOCAST LIMITED | - |
| assuming full conversion of warrants and convertible securities) as a % of diluted share capital | Number of % w.r.t total convertible number of securities convertible securities of the same class | Number of % w.r.t tot convertible number of securities convertible held the same class | of ts of | Number of warrants held | percentage of total Number of As a % number of shares warrants (i.e., Grand Total held number (A)+(B)+(C) indicated in Statement at para (I)(a) above} Number of As a % total number of As a % indicated in the sam class | held | | |
| Total shares (including | Details of convertible | Details of | warrants | Details of warrants | Shares as a | Number of shares | Name of the shareholder | Sr. No. |



(I)(c)(ii) MAHAMAYA STEEL INDUSTRIES LTD PAC) belonging to the category "Public" and

| OLA | |
|----------|--|
| "Public" | |
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| 101 | | - | | | | or. No |
|-----------|------------|-------------------------------|------------------------|----------------------------------|--------------------------|--|
| I STOP I | Total | MAHALAXMI TECHNOCAST I IMITED | | | | Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them |
| 1764586 | 1/04200 | 1764596 | | | | Number of shares |
| 13.003198 | 13,003198 | 12 000100 | | | | Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
| 0 | 0 | | | | Number of warrants | Details |
| 0.000000 | 0.000000 | | | warrants of the same class | | s of warrants |
| 0 | 0 | | | securities held | Number of convertible | Details of secu |
| 0.000000 | 0.000000 | class | securities of the same | number of convertible | % w.r.t | Details of convertible securities |
| | 13 003 198 | | share capital | securities) as a % of diluted | warrants and convertible | Total shares (including underlying shares assuming full conversion of |



AS ON 30/09/2013

| TOHOGO TOHOGO OF | 71.190754 | 9660870 | Total |
|----------------------------------|--|-----------|------------------------------------|
| 5 728645 Promoter/Promoter Group | 5 728645 | 777400 | REKHA AGRAWAL |
| 6.628471 Promoter/Promoter Group | 6.628471 | 899510 | RAJESH AGRAWAL |
| 5.875287 Promoter/Promoter Group | 5.875287 | 797300 | RAMANAND AGRAWAL (HUF) |
| 7.97384 Promoter/Promoter Groun | 7.97384 | 1082082 | GULAB BAI AGRAWAL |
| 2.947592 Promoter/Promoter Groun | 2.947592 | 400000 | RAJESH AGRAWAL (HUF) |
| 5.768054 Promoter/Promoter Group | 15.768054 | 2139788 | RAMANAND AGRAWAL |
| 0.07369 Promoter/Promoter Group | 0.07369 | 10000 | RAVIAGRAWAL |
| 0.110535 Promoter/Promoter Group | 0.110535 | 15000 | NIKITA AGRAWAL |
| 0.127483 Promoter/Promoter Group | 0.127483 | 17300 | ANAND AGRAWAL (HUF) |
| 0.117904 Promoter/Promoter Group | 0.117904 | 16000 | NITIN AGRAWAL |
| 0.110535 Promoter/Promoter Group | 0.110535 | 15000 | NEHA AGRAWAL |
| 2.42911 Promoter/Promoter Group | 2.42911 | 329640 | ANAND KUMAK AGRAWAL |
| 2.054494 Promoter/Promoter Group | 2.054494 | 278803 | ASHA AUKAWAL |
| 4.686671 Promoter/Promoter Group | 4.686671 | 636000 | ADEPT IT SOLUTIONS PRIVATE LIMITED |
| 4.421388 Promoter/Promoter Group | 4.421388 | 600000 | ADERT WORKS PRIVALE LIMITED |
| 9.940753 Promoter/Promoter Group | 9.940753 | 1349000 | ABHISHEN STEEL INDUSTRIES LTD. |
| 2.196302 Promoter/Promoter Group | 2.196302 | 298047 | ABHRITE STEEL BURNER PRIVATE LTD. |
| Group / Public | percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} | shares | |
| Promoter / Promoter | | Number of | Sr. No. Name of the shareholder |



MAHAMAYA STEEL INDUSTRIES LTD (II)(a) Statement showing details of Depository Receipts (DRs)

| | ı | Sr. No. |
|-------|------|---|
| Total | NE | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) |
| 0 | NIL. | Number of outstanding DRs |
| 0 | NIL | Number of shares underlying outstanding DRs |
| 0 | NIL | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |



AS ON 30/09/2013

MAHAMAYA STEEL INDUSTRIES LTD

AS ON 30/09/2013

(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares held by 'promoter/promoter group' are in excess of 1% of the total number of shares

| | | Sr. No. |
|-------|-----|---|
| Total | NE | Name of the DR Holder |
| 0 | NIL | Sr. No. Name of the DR Holder Type of outstanding DR (ADRs, GDRs, SDRs, etc.) |
| 0 | NIL | Number of shares underlying outstanding DRs |
| 0 | NIL | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |



| S.No. | Notes | / |
|-------|-------|---|
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