

Introductory sub-table (I)(a)

| | |
|---|-------------------------------|
| Name of the Company: | MAHAMAYA STEEL INDUSTRIES LTD |
| Scrip Code, Name of the scrip, class of security: | - 513554 |
| Quarter ended: | 30/06/2015 |

| Partly paid-up shares:- | No. of partly paid-up shares | As a % of total no. of partly paid-up shares | As a % of total no. of shares of the company |
|---------------------------------|------------------------------|--|--|
| Held by promoter/promoter group | 0 | NIL | 0 |
| Held by public | 0 | NIL | 0 |
| Total - D | NIL | NIL | NIL |

| Outstanding convertible securities:- | No. of outstanding securities | As a % of total no. of outstanding convertible securities | As a % of total no. of shares of the company, assuming full conversion of the convertible securities |
|--------------------------------------|-------------------------------|---|--|
|--------------------------------------|-------------------------------|---|--|

| | | | |
|---------------------------------|------------|------------|------------|
| Held by promoter/promoter group | 0 | NIL | NIL |
| Held by public | 0 | NIL | NIL |
| Total - E | NIL | NIL | NIL |

| Warrants:- | No. of warrants | As a % of total no. of warrants | As a % of total no. of shares of the company, assuming full conversion of warrants |
|------------|-----------------|---------------------------------|--|
|------------|-----------------|---------------------------------|--|

| | | | |
|---------------------------------|------------|------------|------------|
| Held by promoter/promoter group | 0 | NIL | NIL |
| Held by public | 0 | NIL | NIL |
| Total - F | NIL | NIL | NIL |

| | |
|---|----------|
| Total paid-up capital of the company, assuming full conversion of warrants and convertible securities | 13570400 |
|---|----------|



Statement Showing Shareholding Pattern

Table (D)(a)

QUARTER ENDED 30/06/2015

| Category code | Category of Shareholder | Number of Shareholders | Total number of shares | Number of shares held in dematerialized form | Total shareholding as a percentage of total number of shares | | Number of Shares Pledged or otherwise encumbered | As a percentage | |
|---------------|--|------------------------|------------------------|--|--|----------------------------|--|-----------------|--|
| | | | | | As a percentage of (A+B) ¹ | As a percentage of (A+B+C) | | | |
| (A) | Shareholding of Promoter and Promoter Group ² | | | | | | | | |
| 1 | Indian | | | | | | | | |
| (a) | Individuals/ Hindu Undivided Family | 13 | 7017180 | 7017180 | 51.71 | 51.71 | 11000 | 0.16 | |
| (b) | Central Government/ State Government(s) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | | |
| (c) | Bodies Corporate | 3 | 2585000 | 2585000 | 19.05 | 19.05 | 0 | | |
| (d) | Financial Institutions/ Banks | 0 | 0 | 0 | 0.00 | 0.00 | 0 | | |
| (e) | Any Others(Specify) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | | |
| (e-i) | Other Individuals | 0 | 0 | 0 | 0.00 | 0.00 | 0 | | |
| (e-ii) | Mutual Fund | 0 | 0 | 0 | 0.00 | 0.00 | 0 | | |
| (e-iii) | Body Corp in Concert | 0 | 0 | 0 | 0.00 | 0.00 | 0 | | |
| (e-iv) | Non Government Institutions | 0 | 0 | 0 | 0.00 | 0.00 | 0 | | |
| | Sub Total(A)(1) | 16 | 9602180 | 9602180 | 70.76 | 70.76 | 11000 | 0.11 | |
| 2 | Foreign | | | | | | | | |
| a | Individuals (Non-Residents Individuals/ Foreign Individuals) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | | |
| b | Bodies Corporate | 0 | 0 | 0 | 0.00 | 0.00 | 0 | | |
| c | Institutions | 0 | 0 | 0 | 0.00 | 0.00 | 0 | | |
| d | Any Others(Specify) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | | |
| | Sub Total(A)(2) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | | |
| | Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2) | 16 | 9602180 | 9602180 | 70.76 | 70.76 | 11000 | 0.11 | |
| (B) | Public shareholding | | | | | | | | |
| 1 | Institutions | | | | | | | | |
| (a) | Mutual Funds/ UTI | 0 | 0 | 0 | 0.00 | 0.00 | | | |
| (b) | Financial Institutions/ Banks | 1 | 100 | 0 | 0.00 | 0.00 | | | |
| (c) | Central Government/ State Government(s) | 0 | 0 | 0 | 0.00 | 0.00 | | | |
| (d) | Venture Capital Funds | 0 | 0 | 0 | 0.00 | 0.00 | | | |
| (e) | Insurance Companies | 0 | 0 | 0 | 0.00 | 0.00 | | | |
| (f) | Foreign Institutional Investors | 0 | 0 | 0 | 0.00 | 0.00 | | | |
| (g) | Foreign Venture Capital Investors | 0 | 0 | 0 | 0.00 | 0.00 | | | |
| (h) | Any Other (Specify) | 0 | 0 | 0 | 0.00 | 0.00 | | | |
| | Sub-Total (B)(1) | 1 | 100 | 0 | 0.00 | 0.00 | | | |

For, Mahamaya Steel Industries Limited



Director

| | | | | | | | | | | |
|------------|--|-------------|-----------------|-----------------|---------------|---------------|--|--------------|--|-------------|
| B 2 | Non-institutions | | | | | | | | | |
| (a) | Bodies Corporate | 60 | 2037107 | 1970807 | 15.01 | 15.01 | | | | |
| (a-i) | Corporate Client Bene | 0 | 0 | 0 | 0.00 | 0.00 | | | | |
| (a-ii) | Corporate client Margin | 0 | 0 | 0 | 0.00 | 0.00 | | | | |
| (a-iii) | Corporate Body (Offer) | 0 | 0 | 0 | 0.00 | 0.00 | | | | |
| (b) | Individuals | | | | 0.00 | 0.00 | | | | |
| I | Individuals - i. Individual shareholders holding nominal share capital up to Rs 1 lakh | 2746 | 1287075 | 500995 | 9.48 | 9.48 | | | | |
| II | ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh | 20 | 642938 | 629938 | 4.74 | 4.74 | | | | |
| (c) | Any Other (specify) | 0 | 0 | 0 | 0.00 | 0.00 | | | | |
| (c-i) | NRI Individuals (Non Rep) | 0 | 0 | 0 | 0.00 | 0.00 | | | | |
| (c-ii) | OCB | 0 | 0 | 0 | 0.00 | 0.00 | | | | |
| (c-iii) | Foreign Bodies | 0 | 0 | 0 | 0.00 | 0.00 | | | | |
| (c-iv) | NRI (Repatriation) | 1 | 1000 | 1000 | 0.01 | 0.01 | | | | |
| | Sub-Total (B)(2) | 2827 | 3968120 | 3102740 | 29.24 | 29.24 | | | | |
| (B) | Total Public Shareholding (B)= (B)(1)+(B)(2) | 2828 | 3968220 | 3102740 | 29.24 | 29.24 | | | | |
| | TOTAL (A)+(B) | 2844 | 13570400 | 12704920 | 100.00 | 100.00 | | | | |
| (C) | Shares held by Custodians and against which Depository Receipts have been issued | | | | | | | | | |
| (1) | Promoter and Promoter Group | 0 | 0 | 0 | 0.00 | 0.00 | | | | |
| (2) | Public | 0 | 0 | 0 | 0.00 | 0.00 | | | | |
| | GRAND TOTAL (A)+(B)+(C) | 2844 | 13570400 | 12704920 | | 100 | | 11000 | | 0.08 |

For, Mahamaya Steel Industries Limited


Director

| Sr. No. | Name of the shareholder | Pan No. | Details of Shares held | | | Encumbered shares (*) | | | Details of warrants | | | Details of convertible securities | | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|---------|------------------------------------|-------------|------------------------|-----------------------------------|-------|-----------------------------------|--|-------------------------|---|---------------------------------------|---|-----------------------------------|-----------|-----------|--|
| | | | Number of shares held | As a % of grand total (A)+(B)+(C) | No. | As a percentage (No)=(No)/(N)*100 | As a % of grand total (A)+(B)+(C) of sub-clause (I)(a) | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | As a % total number of convertible securities of the same class | (XIII) | | | |
| 1 | ABHISHEK STEEL INDUSTRIES LTD. | AAECA3704G | 1349000 | 9.940753 | 0 | 0.00 | 0.0000000 | 0 | 0.0000000 | 0 | 0.0000000 | 0 | 0.0000000 | 9.940753 | |
| 2 | ADEPT IT SOLUTIONS PRIVATE LIMITED | AAKCA6706E | 636000 | 4.686671 | 0 | 0.00 | 0.0000000 | 0 | 0.0000000 | 0 | 0.0000000 | 0 | 0.0000000 | 4.686671 | |
| 3 | ANAND AGRAWAL (HUF) | AADHA8184Q | 4512 | 0.033249 | 0 | 0.00 | 0.0000000 | 0 | 0.0000000 | 0 | 0.0000000 | 0 | 0.0000000 | 0.033249 | |
| 4 | ANAND KUMAR AGRAWAL | ACIPA6141J | 317594 | 2.340344 | 0 | 0.00 | 0.0000000 | 0 | 0.0000000 | 0 | 0.0000000 | 0 | 0.0000000 | 2.340344 | |
| 5 | ASHA AGRAWAL | ACJPA2643Q | 248047 | 1.827853 | 0 | 0.00 | 0.0000000 | 0 | 0.0000000 | 0 | 0.0000000 | 0 | 0.0000000 | 1.827853 | |
| 6 | GLULAB BAI AGRAWAL | AESPA6345I | 1082082 | 7.973840 | 0 | 0.00 | 0.0000000 | 0 | 0.0000000 | 0 | 0.0000000 | 0 | 0.0000000 | 7.973840 | |
| 7 | JSR NETWORKS PRIVATE LIMITED | AAQCJ4891K | 600000 | 4.421388 | 0 | 0.00 | 0.0000000 | 0 | 0.0000000 | 0 | 0.0000000 | 0 | 0.0000000 | 4.421388 | |
| 8 | NEHA AGRAWAL | AFVPA6684C | 15000 | 0.110535 | 0 | 0.00 | 0.0000000 | 0 | 0.0000000 | 0 | 0.0000000 | 0 | 0.0000000 | 0.110535 | |
| 9 | NIKITA AGRAWAL | AOWPA4521L | 15000 | 0.110535 | 0 | 0.00 | 0.0000000 | 0 | 0.0000000 | 0 | 0.0000000 | 0 | 0.0000000 | 0.110535 | |
| 10 | NITIN AGRAWAL | AHYPA0414F | 16000 | 0.117904 | 0 | 0.00 | 0.0000000 | 0 | 0.0000000 | 0 | 0.0000000 | 0 | 0.0000000 | 0.117904 | |
| 11 | RAJESH AGRAWAL | ACIPA2234I | 899510 | 6.628471 | 0 | 0.00 | 0.0000000 | 0 | 0.0000000 | 0 | 0.0000000 | 0 | 0.0000000 | 6.628471 | |
| 12 | RAJESH AGRAWAL (HUF) | AAAFHR9523Q | 698047 | 5.143894 | 0 | 0.00 | 0.0000000 | 0 | 0.0000000 | 0 | 0.0000000 | 0 | 0.0000000 | 5.143894 | |
| 13 | RAMANNAND AGRAWAL | ACJPA2285M | 2139288 | 15.764370 | 11000 | 0.51 | 0.081059 | 0 | 0.0000000 | 0 | 0.0000000 | 0 | 0.0000000 | 15.764370 | |
| 14 | RAMANNAND AGRAWAL (HUF) | AAAFHR9527L | 794700 | 5.856128 | 0 | 0.00 | 0.0000000 | 0 | 0.0000000 | 0 | 0.0000000 | 0 | 0.0000000 | 5.856128 | |
| 15 | RAVI AGRAWAL | BBAPA5391J | 10000 | 0.073690 | 0 | 0.00 | 0.0000000 | 0 | 0.0000000 | 0 | 0.0000000 | 0 | 0.0000000 | 0.073690 | |
| 16 | REKHA AGRAWAL | ACJPA5798H | 777400 | 5.728645 | 0 | 0.00 | 0.0000000 | 0 | 0.0000000 | 0 | 0.0000000 | 0 | 0.0000000 | 5.728645 | |
| | Total | | 9602180 | 70.758270 | 11000 | 0.11 | 0.081059 | 0 | 0.0000000 | 0 | 0.0000000 | 0 | 0.0000000 | 70.758270 | |



(D)(C) MAHAMAYA STEEL INDUSTRIES LTD
 category "Public" and holding more than 1% of the total number of shares

QUARTER ENDED 30/06/2015

| Sr. No. | Name of the shareholder | Pan No. | Number of shares held | Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (B)(a) above} | Details of warrants | | Details of convertible | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|---------|-------------------------------|------------|-----------------------|--|-------------------------|---|---------------------------------------|--|--|
| | | | | | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class | |
| 1 | MAHALAXMI TECHNOCAST LIMITED | AACCM8216B | 1226637 | 9.039063 | 0 | 0.000000 | 0 | 0.000000 | 9.039063 |
| 2 | ACESTAR INFOSOLUTIONS PVT LTD | AAECA2446F | 560000 | 4.126629 | 0 | 0.000000 | 0 | 0.000000 | 4.126629 |
| 3 | MADHURESH AGRAWAL | AMSPA2689K | 136000 | 1.002181 | 0 | 0.000000 | 0 | 0.000000 | 1.002181 |
| | Total | | 1922637 | 14.167873 | 0 | 0.000000 | 0 | 0.000000 | 14.167873 |



(D)(ii) MAHAMAYA STEEL INDUSTRIES LTD

PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

QUARTER ENDED 30/06/2015

| Sr. No. | Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them | Pan No. | Number of shares | Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (D)(a) above} | Details of warrants | | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|---------|---|------------|------------------|--|---------------------|---|---------------------------------------|--|-----------------|--|
| | | | | | Number of warrants | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class | | |
| 1 | MAHALAXMI TECHNOCAST LIMITED | AACCM8216B | 1226637 | 9.039063 | 0 | 0.000000 | 0 | 0.000000 | 9.039063 | |
| | Total | | 1226637 | 9.039063 | 0 | 0.000000 | 0 | 0.000000 | 9.039063 | |



MAHAMAYA STEEL INDUSTRIES LTD

QUARTER ENDED 30/06/2015

(D)(d) Statement showing details of locked-in shares

| Sr. No. | Name of the shareholder | Pan No. | Number of locked-in shares | Locked-in shares as a (%) of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (D)(a) above} | Promoter / Promoter Group / Public |
|---------|-------------------------|---------|----------------------------|---|------------------------------------|
| 1 | NIL | | NIL | NIL | |
| | Total | | 0 | 0 | Public |



MAHAMAYA STEEL INDUSTRIES LTD

(II)(a) Statement showing details of Depository Receipts (DRs)

QUARTER ENDED 30/06/2015

| Sr. No. | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of outstanding DRs | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|---------|---|---------------------------|---|---|
| 1 | NIL | Nil | Nil | Nil |
| | Total | 0 | 0 | 0 |



MAHAMAYA STEEL INDUSTRIES LTD

QUARTER ENDED 30/06/2015

(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares held by 'promoter/promoter group' are in excess of 1% of the total number of shares

| Sr. No. | Name of the DR Holder | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|---------|-----------------------|---|---|---|
| 1 | NIL | | Nil | |
| | Total | 0 | 0 | Nil |



| S.No. | Notes |
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